

AEGIS LOGISTICS LIMITED CIN: L63090GJ1956PLC001032

Regd. Office: 502 Skylon, G.I.D.C., Char Rasta, Vapi 396 195, Dist. Valsad, Gujarat Corp. Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400013 Tel.: +91 22 6666 3666 Fax: +91 22 6666 3777 E-mail: aegis@aegisindia.com Website: www.aegisindia.com

NOTICE TO INVESTORS Special Window for Re-lodgement of Transfer Requests of Physical Shares

NOTICE to Investors is hereby given in terms of SEBI Circular No. SEBI/HO /MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, and furtherance to our newspaper notice dated July 31, 2025 informing about a special window of six months has been introduced to facilitate investors in re-lodging transfer requests for physical shares. This special window shall remain open from July 07, 2025 to January 06, 2026 and is

available only for transfer deeds for physical shares that were originally lodged prior to April 01, 2019, and were rejected / returned / not attended to due to deficiency in the documents

As per the referred SEBI circular, if the transfer documents are found in order by the Company's Registrar & Share Transfer Agent ('RTA'), transferred shares will be issued only in demat mode. The Investor must have a demat account and provide its Client Master List ('CML'), along with the transfer documents and share certificate, while re-lodging the documents for transfer with RTA. Due process shall be followed for such transfer-cumdemat requests. Transfer requests submitted after January 06, 2026 will not be accepted by the Company/RTA.

Eligible Investors are requested to contact the Company's RTA, within the above mentioned period, at their office: MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), Unit: Aegis Logistics Ltd., C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai - 400083, Tel.: (0) 8108116767 or at email ID rnt.helpdesk@ in.mpms.mufg.com for further assistance.

For Aegis Logistics Limited

Sneha Parab

Company Secretary

Place : Mumbai Date: 29/09/2025



The Kerala Minerals & Metals Ltd (A Govt. of Kerala Undertaking) Sankaramangalam, Kollam,-691583 Phone: +91-476-2651215 to 217, E-mail: md@kmml.com, URL: www.kmml.com

TENDER NOTICE For more details, please visit E- Tendering Portal https://etenders.kerala.gov.in.or www.kmml.com

N	No Tender ID	Items
	1. 2025_KMML_801897_1	Fabrication, painting, Erection and Roofing of structura housing associated with new man lift elevator at ARP
	Chavara. 29.09.2025 Sd	/ Managing Director for The Kerala Minerals and Metals Ltd



Repco Home Finance Limited CIN-L65922TN2000PLC044655

Registered Office: Repco Tower, No. 33, North Usman Road, T. Nagar, Chennai-600017

Corporate Office: Third Floor, Alexander Square, Old No.34 & 35, New No.2, Sardar Patel Road, Guindy, Chennai-600032 Ph: (044) - 4210 6650 E-mail: cs@repcohome.com Website: www.repcohome.com

SPECIAL WINDOW FOR RE-LODGEMENT OF PHYSICAL SHARE TRANSFER REQUESTS

This is to bring to your kind attention that SEBI vide circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July, 2025 has decided to open a special window only for re-lodgement of transfer deeds, which were odged prior to 1st April, 2019 and rejected/ returned/ not attended to due to deficiency in the documents/ process/ or otherwise, and could not be re-lodged upto 31st March, 2021. The special window shall be open for a period of six months from 7th July, 2025 to 6th January, 2026. During this period, the securities that are re-lodged for transfer (including those requests that are pending with the company / RTA, as on 2nd July, 2025) shall be issued only in demat mode. Accordingly, shareholders are requested to approach the RTA of the Company, M/s. KFin Technologies Limited at Selenium Building, Tower B, Plot No 31 & 32 Financial District, Nanakramguda, Hyderabad, Telangana-500032 or Email einward.ris@kfintech.com or website: www.kfintech.com to re-lodge earlier pending transfer requests; if any, and complete the transfer procedure within the timeline as allowed by SEBI.

For Repco Home Finance Limited Place: Chennal Sd/- Ankush Tiwari Date: 29.09.2025 Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLAINCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



AMBA AUTO SALES AND SERVICES PRIVATE LIMITED

2005 pursuant to a Certificate of Incorporation bearing CIN: U05010KA2005PTC035690 issued by the Registrar of Companies, Bangalore, Karnataka. Subsequently, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on February 8, 2025 consequent to which the name of our Company changed from 'Amba Auto Sales and Services Private Limited' to 'Amba Auto Sales and Services Limited' and a fresh Certificate of Incorporation bearing CIN U05010KA2005PLC035690 was issued by the Registrar of Companies, Central Processing Centre on May 14, 2025. For details in relation to changes in the name and registered office of our Company, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 218 of the Draft Prospectus ("**DHP**")

Registered Office: Sy.No. 442/2A, 443/2B, 7, Hongasandra, Bangalore, Bangalore, Karnataka, India, 560068 Tel. No.: +91-9900367421; Contact Person: Chetan Kumar Hiralal Solanki, Company Secretary & Compliance Officer **E-mail id:** cs@ambabajaj.com **Website:** www.ambaauto.com

OUR PROMOTERS: MR. PRADEEP KUMAR LOHIA, MR. RAKESH KUMAR LOHIA AND MR. VIKASH KUMAR LOHIA

INITIAL PUBLIC OFFER OF UP TO 52.00.000 EQUITY SHARES OF FACE VALUE ₹10/- EACH ("THE EQUITY SHARES") OF AMBA AUTO SALES AND SERVICES LIMITED ("THE COMPANY" OR THE "ISSUER") AT A PRICE OF ₹ [•] PER SHARE FOR CASH AGGREGATING UP TO ₹ [•] LAKHS COMPRISING OF FRESH OFFER OF UP TO [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS ("FRESH OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH. AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH. AGGREGATING UP TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH OF THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ENGLISH NATIONAL NEWSPAPER EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), HINDI NATIONAL NEWSPAPER EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND REGIONAL NEWSPAPER BANGLORE EDITION OF [•] (KANNADA BEING THE REGIONAL LANGUAGE OF BANGALORE, KARNATAKA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 working days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing may extend the Bid/Offer Period for a minimum of three working days, subject to the Bid/Offer Period not exceeding 10 working days. Any revision in the Price Band, and the revised Bid/Offer Price, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (ICDR) Regulations, 2018, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"; the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, 2018 ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹2 lakhs and up to such value equivalent to not more than ☐10 lakhs; (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs; provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process.

For details, see "Offer Procedure" beginning on page 368 of the Draft Red Herring Prospectus

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with F. No. SEBI/LAD-NRO/GN/2025/233 Notification dated March 03, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 as amended, Companies Act for filing of this announcement and the Draft Red Herring Prospectus filed with the SME Platform of NSE Limited ('NSE EMERGE'), which shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.ambaauto.com and on the website of BRLM i.e. CapitalSquare Advisors Private Limited at www.capitalsquare.in. Our Company hereby invites members of the public to give their comments to NSE EMERGE, to the Company Secretary and Compliance Officer of our Company and/or to the BRLM at their respective addresses provided above. All comments must be received in writing either through post or email or by BRLM in relation to the issue at the above-mentioned address or email ID, no later than 5.00 p.m. on the 15th day from the filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus must be taken solely on the basis of the Draft Red Herring Prospectus ("Red Herring Prospectus") Prospectus") and this public announcement should not be solely made on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus and the final Red Herring Prospectus.

For details of the shares subscribed, under the Red Herring Prospectus, are proposed to be listed on "NSE Emerge" SME Platform of National Stock Exchange of India Limited. For details of the shares subscribed, the voting rights and dividend entitlement of the shareholders, please see "Our History and Certain Other Corporate Matters" on page 218 of the Draft Red Herring Prospectus. For details on capital structure and the number of shares subscribed by the Promoters and Promoter Group, as well as the rights of such shareholders to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 86 of the Draft Red Herring

Book Running Lead Manager to the Issue

CAPITALSQUARE* Teaming together to create value

CapitalSquare Advisors Private Limited Address: 208, 2nd Floor, AARPEE Centre, MIDC Road No.11, CTS70,

Andheri - East, Mumbai – 400093 (India) Tel No.- 022-668409999/ 022-6684 9946 Email: mb@capitalsquare.in

Website: www.capitalsquare.in **Contact Person:** Viveka Singhal / Pratima Keshari **SEBI Registration number:** INM000012219 CIN: U65999MH2008PTC187863

Place: Bangalore

Date: 28th September 2025

Company Secretary and Compliance Officer:

CIN: U99999MH1994PTC076534

RECUGARE NEWS DESCRIPTION AND LIMITED

Bigshare Servies Private Limited

Tel No.: +91 – 22 – 6263 8200

Email: ipo@bigshareonline.com

Contact Person: Mr. Vinavak Morbale

SEBI Registration number: INR000001385

Maharashtra, India.

Chetan Kumar Hiralal Solanki | Tel. No: +91-9900367421 | Website: www.ambaauto.com | E-mail: cs@ambabajaj.com

All capitalized terms used herein and not specifically defined shall the same meaning as ascribed to them in the DRHP.

For Amba Auto Sales and Services Limited On Behalf of the Board of Directors **Chetan Kumar Solanki Company Secretary and Compliance Officer**

Registrar to the Issue

Address: Office no S6-2 ,6th Floor, Pinnacle Business Park, Next to Ahura

Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093

AMBA AUTO SALES AND SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus, dated September 28, 2025 with SME Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e. CapitalSquare Advisors Private Limited at www.capitalsquare.in and the website of our Company at www.ambaauto.com Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

Government of Tamil Nadu WATER RESOURCES DEPARTMENT Vellar Basin Circle, Cuddalore – 607 001. Form of Contract: Lumpsum - Item Rate Contract Tender Notice (Two Cover System) SHORT TERM e-TENDER NOTICE NO.: 06 /VBC/Cud/2025-2026/DO.1/DATED: 29.09.2025 For and on behalf of the Governor of Tamilnadu, e - tenders are invited by the Superintending Engineer, WRD. pproximate Value Put Tender submission

607 001, from the eligible registered contractors having required experience for construction and irrigation projects for the following works: Opening of Tender through online date through online closing Completion Name of Work ncluding GST @18% Rs. In Lakhs date and time (as per nd time (as per Server (Including Rainy Server System Clock) System Clock) ermanent flood protection works of Pennaiya river at low lying area (near the estuary) of Cuddalore town in Cuddalore Taluk of 17.10.2025 17.10.2025 Rs.5481.00 18 Months upto 12.00 Hours at 15.00 Hours uddalore District Rehabilitation and Improvements to Willingdon 17.10.2025 upto 12.00 Hours 17.10.2025 at 15.30 Hours Rs.12456.00 reservoir bund main canal in Tittakudi Taluk of 24 Months The tender documents and other details will be available in the Government website https://tntenders.gov.in to enable the tenderers to view and

download of the e-tender document through online at free of cost and submission of tenders shall be done only through online.

Note: i) It is the responsibility of the tenderer to check any Corrigendum issued for any correction (or) modification uploaded subsequently in website, the same shall be taken into account while submitting tender. ii) The tender authority doesn't take any responsibility for the delay/ non-submission of tender / non-reconciliation of online payment caused due to non-availability of internet connection, network traffic / holidays (or) any other reasons. iii) Tender may be cancelled at any stage by competent authority. iv) Cost of EMD will be paid through online mode only. Superintending Engineer, WRD., Vellar Basin Circle, Cuddalore-1 DIPR/5429/TENDER/2025

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PUBLIC ANNOUNCEMENT



(Please scan this QR code to view the DRHP)



BONBLOC TECHNOLOGIES LIMITED

Our Company was incorporated as "Bonbloc Technologies Private Limited" under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated August 11, 2020, issued by the Registrar of Companies, Central Registration Centre ("RoC"). Upon conversion of our Company from a private company to a public company, pursuant to a resolution passed in a meeting of our Board held on June 2, 2025 and of our Shareholders held on June 13, 2025, the name of our Company was changed to "Bonbloc Technologies Limited" and a certificate of incorporation consequent upon conversion to public limited company was issued by the RoC on June 19, 2025. For further details, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 232 of the Draft Red Herring Prospectus dated September 28, 2025 ("DRHP").

Corporate Identity Number: U62091TN2020PLC137054

Registered and Corporate Office: RR Tower IV, T.V.K. Industrial Estate, Guindy Industrial Estate, Chennai, Chennai City Corporation, Tamil Nadu - 600 032, India Contact Person: Nageswaran V, Company Secretary and Compliance Officer; Telephone: +91 9360905304; E-mail: cs@bonbloc.com; Website: www.bonbloc.com;

PROMOTERS OF OUR COMPANY: DURAI APPADURAI, SOURIRAJAN AND BONBLOC INC.

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BONBLOC TECHNOLOGIES LIMITED ("OUR COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[◆] PER EQUITY SHARE OF FACE VALUE OF ₹1 (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹2,300.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 30,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[.] MILLION BY BONBLOC INC. ("PROMOTER SELLING OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [◆] EDITIONS OF [◆] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI

ICDR Regulations. The Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (the "Non-Institutional Investors") out of which (a) one-third of such Non-Institutional portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such Non-Institutional portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed Non-Institutional portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. The allocation to each Non-Institutional Investor shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further not more than 10% of the Offer shall be available for allocation to Rlls in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 378 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 28, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.bonbloc.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary, Compliance Officer of our Company and/or the BRLM in relation to the Issue on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹1 each have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company

please see the section titled "Capital Structure" on page 70 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 232 of the DRHP.

BOOK RUNNING LEAD MANAGER ANTOMATH

Place: Chennai, Tamil Nadu

Date: September 29, 2025

Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki-Vihar Road, Andheri-East, Mumbai - 400 072, Maharashtra, India Telephone: 1800 889 8711 E-mail: bonbloc.ipo@pantomathgroup.com Website: www.pantomathgroup.com Contact Person: Amit Maheshwari

Investor Grievance ID:

investors@pantomathgroup.com

SEBI Registration No.: INM000012110

KFin Technologies Limited KFINTECH Selenium, Tower B, Plot No- 31 & 32, Financial District Nanakramguda, Serilingampally, Rangareddi, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222 / 1800 309 4001 E-mail: bonbloc.ipo@kfintech.com

REGISTRAR TO THE ISSUE

Website: www.kfintech.com Investor Grievance ID: einward.ris@kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For BONBLOC TECHNOLOGIES LIMITED On behalf of the Board of Directors

Nageswaran V Company Secretary and Compliance Officer

BONBLOC TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 28, 2025, with SEBI and the Stock Exchanges on September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.bonbloc.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 24 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

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CHENNAI/KOCHI

கரூர் கூட்ட நெரிசல் வழக்கை சி.பி.ஐ.க்கு மாற்ற வேண்டும்: எடப்பாழ பழனிசாமி வலியுறுத்தல்

தவறுகளை அரசின் கண்துடைக்கும் மறைக்கும் ஆணையம் அமைக்கப்பட்டுள்ளது. எனவே கருர் கூட்ட நெரிசல் தொடர்பான வழக்கை சி.பி.ஐ. விசாரணைக்கு மாற்றி உத்தரவிட வேண்டும் என்று அண்ணா தி.மு.க. பொதுச்செயலாளர் எடப்பாடி பழனிசாமி வலியுறுத்தியுள்ளார்.

இது தொடர்பாக அவர் தனது எக்ஸ் பக்கத்தில் கூறியிருப்பதாவது:

சென்று நான் கரூர் உயிரிழந்தோருக்கு அஞ்சலி செலுத்தி, சிகிச்சை பெறுவோருக்கு ஆறுதல் தெரிவித்து செய்தியாளர்களை சந்தித்தபோது, 'எந்தவித அரசியலுக்கும் இடமின்றி, மக்களின் உணர்வாக எனது கருத்துகளைத் தெரிவித்து, அதே சமயம், மக்களின் சந்தேகங்களையும் பதிவு செய்தேன்'. ஆனால் அதற்கெல்லாம் உரிய பதில் அளிக்காமல் சமூக வலைதளங்களில் பரவுகிறது அவதூறு கூறுகிறீர்களே.

என்ன அவதூறு பரவியது?. உங்கள்

சென்னை, செப்.30 கட்சிக்காரர்கள், "தமிழ்நாடு மாணவர் சங்கம்" என்ற பெயரில் போஸ்டர் இருக்கிறார்களே ஒட்டிக்கொண்டு அந்த அவதூறா?.

அரசின் காவல்துறை உ ந்கள் பிரசாரம் செய்ய ஒதுக்கிய இடத்தில் உள்ள குளறுபடிகள், தி.மு.க.வின் வழக்கமான ஆம்புலன்ஸ் அரசியல், தடியடி நடந்த காட்சிகள் வெளிவந்து, அதைப்பற்றி பொதுமக்கள் பேசுவது இவை எல்லாம் வதந்தியா?.

பொறுப்போடு நடந்து கொள்வது என்றால் என்ன? உங்கள் அமைச்சர் ஒருவர் அழுவதுபோல் நடிக்கத் மாட்டிக்கொண்டாரே கெரியாமல் அதுவா?அல்லதுதுணைமுதலமைச்சர் சம்பிரதாயத்திற்கு கரூர் வந்து போட்டோஷூட் எடுத்த கையோடு, துபாய்க்கு பறந்து சென்று விட்டாரே அதுவா? கள்ளக்குறிச்சியில் உங்கள் ஆட்சியின் அலட்சியத்தால் ஏற்பட்ட மரணங்களுக்கு கள்ளச்சாராய கனக்காத இதயம், கலங்காத கண்கள், இப்போது மட்டும் கலங்குகிறதா?

்சென்னை ஏர் ஷோவை நீங்கள் குடும்பத்துடன் உட்கார்ந்து கண்டு

களித்தபோது, கூட்ட சிக்கி 5 பேர் உயிரிழந்தார்களே அப்போது மட்டும் வீட்டிலேயே இருக்க முடிந்ததா? யாரை ஏமாற்றப் பார்க்கிறீர்கள். எதிர்க்கட்சிகள் யாரும் இதுவரை எந்த அரசியலும் செய்யவில்லை. ஆனால், உங்களின் இந்த வீடியோதான், பல அரசியல் சந்தேகங்களை ஏற்படுத்துகிறது.

இதில் இன்னும் கொடுமையாக நீங்கள் அமைத்த ஒருநபர் விசாரணை ஆணையம், விசாரிக்கும் காட்சிகள் ஊடகங்களில் தொடர்ந்து வருகின்றன. அதைப் பார்க்கும் மக்களுக்கே, இது ஒருதலைபட்சமான, அரசின் தவறுகளை மூடி மறைக்கும் கண்துடைக்கும் ஆணையம் என்பதைக் காட்டுகிறது. மக்களுக்கு அரசின் விசாரணை நம்பிக்கை இல்லை. துயரத்திற்கான உரிய நீதி கிடைக்க, நடந்தது என்னவென்று மக்களுக்கு உண்மை நிலை தெரிய, சி.பி.ஐ. விசாரணைக்கு உத்தரவிட வேண்டும். மக்கள் துயரத்தில் இருக்கிறார்கள்.

இவ்வாறு அதில் கூறப்பட்டுள்ளது.



டாடா கேபிடல் லிமிடெட்

பதிவு அலுவலகம்: 11வது தளம், டவர் ஏ, பெனின்சுலா பிசினஸ் பார்க், கண்பத்ராவ் கடம் மார்க், லோயர் பரேல், மும்பை– 400013, இந்தியா. CIN No. U65990MH1991 PLC060670

டிமாண்ட் நோட்டீஸ்

2002ம் ஆண்டு (''சட்டம்'') கடனிட்டுச் சொத்துக்களை ரொக்கமாக்குதல் மற்றும் நிதி சொத்துக்களை சீரமைத்தல் சட்டத்தின் பிரிவு 13(2)ன் கீழ் மற்றும் 2002ம் (''விதிகள்'') வருடத்திய கடனிட்டுச் சொத்து மீதான உடிமை (அமலாக்க) விதிமுறைகளின் விதி 3—கா கீழ் கடன்தாரர்கள்/உத்தரவாததாரர்கள்/அடமானதாரர்கள் (தனியாகவோ அல்லது ஒருங்கிணைந்த கடனாளர்கள்) ஆகியோருக்கு டாடா கேபிடல் லிமிடெட்டின் (TCL) (NCLTயின் சீரமைப்பு மற்றும் அங்கீகிக்கப்பட்ட ஆகியோருக்கு டாடா கேபிடல் லிமிடெட்டை மைனான்ஷியல் சர்வீசல் லிமிடெட்டை மாற்றில்கொள்குறியத்து வருக்கண்ட தேதியில் சட்டப் பிரிவு 13(12), விதி 3 மற்றும் பிரிவு 13(2) சட்டத்தின் கீழ் விரிவான டிமாண்ட் தோட்டீஸ்களை ஏற்கனவே அனுப்பியுள்ளார். டிமாண்ட் தோட்டிசில் கண்டுள்ள தொகையை இந்த அறிவிப்பு வெளியான 60 நாட்டிருக்குள் திரும்ப செலுத்துமாறு கூறியிருந்தார். மேற்கண்ட அறிவிப்பின் நக்கல் பதிவு தபாலில் ஒப்புகைக் கீட்டுடன் அனுப்பி கைப் தறித்துவறை கூறியிருந்து கூறிவிப்பின் நக்கை பெற விரும்புல் கடனாளர்கள் கம்பெனியின் சாதராண அலுவலக நாளில் அலுவலக தேரத்தில் கீழ்க்கையொப்பமிட்ட அதிகாரியிடமிருந்து பெற்றுக் கொள்ளலாம்.

பெற்றுக் கொள்ளலாம். மேற்கண்ட விஷயத்தில், கடன்தார்களால் அளிக்கப்பட்ட கடன் ஒப்பந்தம் மற்றும் இதர ஆவணங்கள்/எழுத்துபபூர்வ ஆவணப்படி அவரவர் பெயர்களுக்கு எதிரே குறிப்பிட்டுள்ள தொகை மற்றும் காலம் (ச)ல் குறிப்பிட்டுள்ள திரும்ப செலுத்தும் நாள் வரை வட்டி ஆகியவற்றை மேற்கண்ட அறிவிப்பு பெற்ற 60 நாட்களுக்குள் TCD-க்கு மேற்சொன்ன கடனாளர்கள் செலுத்த வேண்டும் என்று மீண்டும் இதன் மூலம் அறிவிக்கப்படுகிறது. மேற்கண்ட கடனை திரும்ப செலுத்துவதற்காக கீழ்க்கண்ட ஈடுபெற்ற ஆஸ்திகளை மேற்சொன்ன கடன்தாரர் TCL வசம் அடமானம்

கடன் கணக்கு எண் (a)	கடன்தாரக்கர்/ சட்ட வாரிசுதாரக்கர்/ சட்ட பிரதிநிதிகள் பெயர் (b)	* கீழ்க்கண்ட தேதியில் மொத்த நிலுவைத் தொகை(ரூ.) (C)	டிமாண்ட் நோட்டீஸ் தேதி மற்றும் என்பிஏ தேதி (d)	ஈடுபெற்ற ஆஸ்திகள்/ அடமான சொத்துகள் விவரம் (e)
உபகரண நிதி கடன் ஒப்பந்த எண்: 21924451 & 21853932	M/S. சக்தே ஆட்டோ டெக்னாலஜிஸ் டகன்னாலர்/ அடமானதாரர் திருமதி பவதாரிணி கே [உத்தரவாததாரர்] திருமதி நந்தினி தேவி எஸ் [உத்தரவததாரர்] திரு. ஜி. சரவணன் [உத்தரவாததாரர்] திரு. ஜி. சரவணன் [உத்தரவாததாரர்] திரு. தி. சரவணன் [உத்தரவாததாரர்]	சூ.1,99,52,624.70/- (07.08.2025 அன்று)	டிமாண்ட் தோட்டீஸ் தேதி: 25.09.2025 என்பிஏ தேதி: 01.08.2025	(கீழே அட்டவணை Aமில் இன்னும் முழுமையாக விவரிக்கப் பட்டுள்ளது)

டிமாண்ட் நோட்டீசில் குறிப்பிட்டுள்ள மேலும் கூடுதல் வட்டி, கூடுதல் வட்டி, இடைக்கால செலவுக கட்டணங்கள், தொகையை செலுத்தும் நாள் வரையிலான கட்டணங்கள் ஆகியவை முறையே விவரமாக கொடுக்கப்பட்டுள்ளது. மேற்கண்ட கடன்தாராகள் TCLக்கு செலுத்த வேண்டிய தொகையை செலுத்த தமறினால், TCL மேற்கண்டா ஈடு செய்யப்பட்ட ஆஸ்திகள்/அசையா சொத்துக்கள் ந்து மேற்கண், நடந்தின் பொருத்தக்கூடிய விதிகள் பிரிவு 13(4)—ன் கீழ் நடவடிக்கையை மேற்கொள்ளும். அதற்கான முழு பொறுப்பு மற்றும் கட்டணங்கள் மற்றும் விளைவுகள் மேற்கண்ட கடன்தாரர்கள்/சட்ட வாரிசுதாரர்கள்/சட்ட பிரதிநிதிகளையே சாரும்.

ாற்றற்கால் பெருக்கு மீற்றத்ண்ட சட்டத்தின் கீழ் மேற்கண்ட கடன்தாரர்கள்/சட்ட வாரிசுதார்கள்/சட்ட பிரதிநிதிகள் ஆகியே ГСL−ன் எழுத்துப்பூர்வமான அனுமதியின்றி மேற்கண்ட அசையா சொத்துக்கள்/ஈடுசெய்யப்பட்ட ஆஸ்திகண வேறு ஒருவருக்கு மாற்றவோ, விற்பனை செய்யவோ, குத்தகைக்கு விடவோ தடைசெய்யப்பட்டுள்ளது. சட்ட மற்றும் விதிகளை எவரேனும் மீறுவதாக இருந்தால் அது தொடர்பான சட்டத்தின் கீழ் அவர்களுக்கு சிரை தண்டனையோ அல்லது அபராதமோ விதிக்கப்படும்.

ஜூலை 04, 2022 தேதியிட்ட உபகரண நிற்கள் கடன் தொகை அடமான ஒப்பந்தத்தின் கீழ் M/S. சக்தே ஆட்டோ டெக்னாலஜிஸ் நிறுவனத்தால் அடமானம் வைக்கப்பட்ட சொத்துக்கள்/

l		8	லயந்தாரங்கள் பற	றுய விளக்கம்.		
	வ. எண்.	வாங்குவதற்குத் தேவையான நிதி / பணி மூலதனத் தேவை:	உற்பத்தி / மாடல்	உற்பத்தி செய்யப்பட்ட ஆண்டு	விற்பனையாளர் பெயர் மற்றும் முகவரி	சொத்து மதிப்பு
	1	Zitai Make Cold Chamber Die Casting Machine Model ZDC900TCSA with Cseries Close Loop Control System & Standard Accessories Spar Pats & Electrical Equipment's	ZDC-900TCSA, ZLB-80B, ZSP-80B, ZPU-80C	2022	ZITAI PRECISION MACHINERY CO., LTD	265.2

ஒப்பம்/- அங்கீகரிக்கப்பட்ட அகிகார் தேதி: 29.09.2025 **இடம்**: மும்பை ் டாடா கேபிடல் லிமிடெட்



_____ காஞ்சிபுரம் மாவட்ட கலெக்டர் அலுவலகத்தில், 12ம் வகுப்பு முடித்து உயர்கல்வி சேராத 14 மாற்றுத்திறனாளி மாணவர்கள் உயாகல்வி பயில, சமூக பங்களிப்பு நிதி 2 லட்சத்து 52 ஆயிரம் ரூபாய்க்கான காசோலையை கலெக்டர் கலைச்செல்வி மோகன் வழங்கினார். முதன்மை கல்வி அலுவலர் அ.நளினி உள்ளார்.

சென்னை ஐகோர்ட் வக்கீல்கள் கூட்டுறவு சங்க தேர்தல்: நவம்பர் 27ந்தேதிக்குள் நடத்தி முடிக்க உத்தரவு

6 ഞ ன ஐகோர்ட் வக்கீல்கள் சங்கத்தின் கூட்டுறவு உணவகம் நடத்தப்படுகிறது. இந்த கூட்டுறவு சங்கத்துக்கு பல ஆண்டுகளாக தேர்தல் நடத்தப்படவில் லை என்பதால், தனி அதிகாரி நிர்வகித்து வருகிறார். இந் தநிலையில், கூட்டுறவு சங்கத்துக்கு தேர்தல் நட**த்**தக்கோரி ஐகோர்ட்டில் சென்னை வக்கீல் ஆனந்த் என்பவர் வழக்கு தொடர்ந்தார்.

வழக்கு நீதிபதி இந்த வி.லட்சுமி நாராயணன் முன்பு விசாரணைக்கு இதையடு<u>த்து</u> வந்தது. பிறப்பித்த நீதிபதி உத்தரவில், "இதே மனுதாரர் இதே கூட்டுறவு சங்கத்துக்கு தேர்தல் நடத்த வேண்டும் என்று 2018ம் ஆண்டு வழக்கு தொடர்ந்தார். அப்போது இந்த தேர்தலை நடத்த வக்கீல்கள் குழுவை ஐகோர்ட் அமைத்தது. அந்த குழுவில் இருந்த மூத்த வி.ஜெயராமன் வக்கீல் மை றைந்து விட்டார். குழுவில் இடம் அந்த பெற்றிருந்த வக்கீல்கள்

சென்னை, செப்.30– ஜி.மோகனகிருஷ்ணன், வி.ஆர்.கமலநாதன், டி.வி. கிருஷ்ணகுமார், வி.நளினி கொண்ட குழுவை மீண்டும் நியமிக்கிறேன்.

இவர்கள், வாக்காளர் தயார<u>ித்து</u> பட்டியலை கூட்டுறவு சங்கத்தில் தனி அதிகாரியிடம் வழங்க வேண்டும். அந்த பட்டியலை அக்டோபர் 25 இந்த ந் தேதிக்குள் தனி அதிகாரி ஆய்வு செய்யவேண்டும். அதன்பின்னர், கூட்டுறவு சங்கங்களின் தேர்தல் அதிகாரி, தேர்தலை வருகிற <u>ந</u>வம்பர் 27ந்தேதிக்குள் நடத்தி முடிக்கவேண்டும்' என்று உத்தரவிட்டார்.

> மாண்பமை வருவாய் கோட்டாட்சியர் அவர்கள், விருத்தாசலம் இ.ப.எண். அ2/204/2025 இறப்பு சான்று பி.கனகராஜ்(வயது28)

த/பெ.பிச்சைகாரன் எண்.481,**தெற்கு தெரு**, சீராங்குப்பம், மேட்டுக்குப்பம் அஞ்சல் விருத்தாசலம் தாலுகா, கடலூர் மாவட்டம் 607 802.

..மனுதாரர் எதிராக

வருவாய் கோட்ட அலுவலர், கோட்டாச்சியர் அலுவலுகம், விருத்தாசலம், கடலூர் மாவட்டம். ... எதிர்மனுதாரர்

அறிவிப்பு மேற்படி மனுதாரரின் தாத்தா மேற்படி விலாசத்தில் கடந்த 01.08.2005 தேதியன்று R.கலியபெருமாள் அவர்கள் எண்.481, தெற்கு தெரு, சீராங்குப்பம், மேட்டுக்குப்பம் அஞ்சல், விருத்தாசலம் தாலுகா, கடலூர் மாவட்டம் 607 802 என்ற இறந்ததை தததை பதிவு விடுபட்டதால், செய்யாமல் இறப்பை எதிர்மனுதாரர் பதிவு அலுவலகத்தில் தத்தரவு வழங்க கோரி மனுதாக்கல் செய்துள்ளார், இதன் மீகுப ஆட்சேபணை எவருக்கேனம் இருப்பின் இந்த விளம்பரம் கண்ட 15 நாட்களுக்குள் விருத்தாசலம் வருவாய் கோட்டாட்சியர் அலுவலகத்தில் கோட்டாட்சியா அனு மூலம் நேரில் ஆஜராகி எழுத்து மூலம் கங்களது ஆட்சேபணையை தங்களது ஆட்சேபணையை தெரிவிக்கலாம் தவறும் பட்சத்தில் த்தும் பட்சுமாக தீர்மானிக்கப்பட்டு உத்தரவு பிறப்பிக்கப்படும் என்பதை அறியவும்.

நேர்முக உதவியாளர் வருவாய் கோட்ட அலுவலர், விருத்தாசலம்.

IN THE COURT OF THE HON'BLE DISTRICT MUNSIFF JUDGE. ΤΔΜΒΔΒΔΜ

R.L.T.O.P. No. 6 of 2025 Mrs. S. Nagammal aged about 61 years, w/o S. Selva Kumar Residing at No. 10, Cholan Street, Haritha Enclave, West Tambaram Chennai-600045

1. Mrs. Anandhi. R aged about 30 years D/o Rajini, Proprietrix, M/s Golden Property Solutions, 11/6. Ethirai Street. Rajaji Nagar, Zamin Pallavaram,

Chennai-600043 2. Mr. D. Thirukumaran, aged about 34 years, S/o Duraisamy, Proprietor, M/s Thiru Automation, and Occupying the petitioned premise at No.7, 'Kumaragam',

Vasantham Nagar, Kishkintha Road. West Tambaram, Chennai-600045 ... Defendants NOTICE The above R.L.T.O.P. No. 6 of 2025

has been filed by the Plaintiff against the 1st and 2nd Respondents seeking eviction of the suit property, before the Hon'ble District Munsif Judge, Tambaram.

The 1st Respondent, Mrs. Anandhi R., is hereby called upon to take notice and appear before this Hon'ble Court either in person or through her counsel on 24.10.2025 at 10:30 hours. Failing such appearance, the matter shall be decided in her absence.

A.PRABULACHANDRAN

கரூரில் உயிரிழந்த 41 பேருக்கு அண்ணா தி.மு.க. சார்பில் அஞ்சலி

சென்னை, செப்.30 விஜய் பிரச்சாரத்தில் கரூரில் கூட்ட நெரிசலில் சிக்கி 41 பேர் பலியானார்கள்.

தண்டையார்பேட்டை சென்னை மா<u>ந</u>கராட்சி தொற்றுநோய் ஆஸ்பத்திரி அருகே வடசென்னை வடக்கு கிழக்கு மாவட்ட அண்ணா செயலாளர் ஆர்.எஸ். தலைமையில் ராஜேஷ் ஆர். கே.நகர் கிழக்கு பகுதி செயலாளர் சந்தனசிவா ஏற்பாட்டில் ஆர்.கே.நகர் தெற்கு பகுதி செயலாளர் எம்.என். மேற்கு பகுதி சீனிவாசபாலாஜி, செயலாளர் ஆர்.நித்தியானந்தம் முன்னிலையில் உயிரிழந்தவர்களின் படங்களுக்கு அண்ணா தி.மு.க.வினர் மெழுகுவர்த்தி ஏந்தியும், தூவியும் அஞ்சலி



செலுத்தினார்கள்.

இதில் பகுதி மாநில நிர்வாகிகள்,

மாவட்ட பிற அணி செயலாளர்கள் மற்றும் பலர் பங்கேற்றனர்.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT





BONBLOC TECHNOLOGIES LIMITED

Our Company was incorporated as "Bonbloc Technologies Private Limited" under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated August 11, 2020, issued by the Registrar of Companies, Central Registration Centre ("RoC"). Upon conversion of our Company from a private company to a public company pursuant to a resolution passed in a meeting of our Board held on June 2, 2025 and of our Shareholders held on June 13, 2025, the name of our Company was changed to "Bonbloc Technologies Limited" and a certificate of incorporation consequent upon conversion to public limited company was issued by the RoC on June 19, 2025. For further details, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 232 of the Draft Red Herring Prospectus dated September 28, 2025

Corporate Identity Number: U62091TN2020PLC137054

Registered and Corporate Office: RR Tower IV, T.V.K. Industrial Estate, Guindy Industrial Estate, Chennai, Chennai City Corporation, Tamil Nadu - 600 032, India Contact Person: Nageswaran V. Company Secretary and Compliance Officer: Telephone: +91 9360905304; E-mail: cs@bonbloc.com: Website: www.bonbloc.com:

PROMOTERS OF OUR COMPANY: DURAI APPADURAI, SOURIRAJAN AND BONBLOC INC.

INITIAL PUBLIC OFFERING OF UP TO [●] FOURTY SHARES OF FACE VALUE OF ₹ 1 FACH ("FQUITY SHARES") OF BONBLOC TECHNOLOGIES LIMITED ("OUR COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹I● PER EQUITY SHARE OF FACE VALUE OF ₹I (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹2,300.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 30,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[●] MILLION BY BONBLOC INC. ("PROMOTER SELLING SHAREHOLDER", AND SUCH OFFER OF EQUITY SHARES OF ₹1 EACH BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT. THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITIONS OF [] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (the "Non-Institutional Investors") out of which (a) one-third of such Non-Institutional portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such Non-Institutional portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed Non-Institutional portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. The allocation to each Non-Institutional Investor shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further not more than 10% of the Offer shall be available for allocation to RIIs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 378 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 28, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filling by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.bonbloc.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary, Compliance Officer of our Company and/or the BRLM in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filling of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹1 each have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company. please see the section titled "Capital Structure" on page 70 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 232 of the DRHP.

BOOK RUNNING LEAD MANAGER



Place: Chennai, Tamil Nadu

Date: September 29, 2025

Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki-Vihar Road, Andheri-East, Mumbai - 400 072. Maharashtra, India **Telephone**: 1800 889 8711 E-mail: bonbloc.ipo@pantomathgroup.com Website: www.pantomathgroup.com

Contact Person: Amit Maheshwari Investor Grievance ID: investors@pantomathgroup.com SEBI Registration No.: INM000012110

KFINTECH

REGISTRAR TO THE ISSUE

KFin Technologies Limited Selenium, Tower B. Plot No. 31 & 32. Financial District Nanakramguda, Serilingampally, Rangareddi, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222 / 1800 309 4001 E-mail: bonbloc.ipo@kfintech.com Website: www.kfintech.com Investor Grievance ID: einward.ris@kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For BONBLOC TECHNOLOGIES LIMITED On behalf of the Board of Directors

Nageswaran V Company Secretary and Compliance Officer

BONBLOC TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 28, 2025, with SEBI and the Stock Exchanges on September

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29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.bonbloc.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 24 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other

applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the Ú.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States

C+NTRUM

இடம் : தமிழ்நாடு, தேதி : 30.09.2025

கார்ப்பரேட் & பதிவு அலுவலகம்: யூனிட் எண்.801, சென்ட்ரம் ஹவுஸ், சிஎஸ்டி சாலை, வித்யாநகரி மார்க், கலீனா சாந்தாகுரூஸ் (கிழக்கு), மும்பை 400 098. CIN: U65922MH2016PLC273826

சுவாதீன அறிவிப்பு
(உரிமை அமலாக்க விதிகள், 2002ன் விதி 8(1) மற்றும் இணைப்பு IVஇன் படி)
[சென்னை 600032, கிண்டி, மவுண்ட் ரோடு, என்க.888ல் அலுவலகம் கொண்டு செயல்படும் M/s. சென்ட்ரம் ஹவுசிங் பைனான்ஸ் லிமிடெட் (CHFL) ஆகிய நாங்கள், நேஷ்னல் டிரஸ்ட் ஹவுசிங் பைனான்ஸ் லிமிடெட்டின் (NATRUST) வீட்டு வசதி கடன் இலாகாவை கையப்படுத்தி உள்ளோம். இதில் ஊழியாகளும் அடங்குவர். நேஷ்மை டிரஸ்ட் ஹவுசிங் பைனான்ஸ் லிமிடெட் (NATRUST) மற்றும் சென்ட்ரம் ஹவுசிங்

உள்ளோம். இதில் ஊழியாகளும் அடங்குவா. நேஷனல் டிரஸ்ட் ஹவுசிங் பைனான்ஸ் லிமிடெட் (NATRUST) மற்றும் சென்ட்ரம் ஹவுசிங் பைனான்ஸ் லிமிடெட் (CHFL) இடையே 03.12.2022 தேதியிட்ட வணிக பரிமாற்ற ஒப்பந்தத்தின் படி, 28.02.2023 முதல் அமலுக்கு வருகிறது. மேற்கூறிய ஒப்பந்தத்தின்படி, கடன்களுக்கான அனைத்து உரிமைகள், பாத்தியதை மற்றும் வட்டி, சலுகைகள் மற்றும் கடன்கள் தொடர்பான நிதி ஆவணங்களின் கீழ் கையகப்படுத்தல் மற்றும் சலுகைகள் உட்பட எந்தவொரு தற்செயலான உரிமையும் M/s. சென்ட்ரம் ஹவுசிங் பைனான்ஸ் லிமிடெட்டிற்கு (CHFL) ஆதரவாக அவர்களின் அனைத்து பத்திரங்களுடன் கையகப்படுத்தப்பட்டு உள்ளது. மேற்கூறிய ஒப்பந்தத்தின்படி, M/s. சென்ட்ரம் ஹவுசிங் பைனான்ஸ் லிமிடெட்டிற்கு (CHFL) முழுமையான உரிமையாளராக மாறியுள்ளது, மேலும் கடன்களை அல்லது அதன் எந்தப் பகுதியையும் திருப்பிச் செலுத்துவதற்கு சட்டப்பூர்வமாக உரிமை பெற்ற ஒரே நிறுவனம் இதுவாகும், இதில் ஒரு வழக்குத் தாக்கல் செய்ய அல்லது அதன் சொந்த பெயரில் அத்தகைய பிற நடவடிக்கைகளைத் தொடங்கவும், கடன்களை மீட்டெடுப்பதற்கான நோக்கத்திற்காக ஒரு ஒதுக்கீட்டாளராகவும், M/s. நேஷணல் டிரஸ்ட் ஹவுசிங் பைனான்ஸ் லிமிடெட்டின் (NATRUST) பிரதிநிதியாகவோ அல்லது முகவராகவோ மட்டுமல்லாமல் தேவைப்படும் பிற நடவடிக்கைகளை எடுக்கவும் உரிமை உண்டு.

மட்டுமல்லாமல் தேவைப்படும் பிற நடவடிக்கைகளை எடுக்கவும் உரிமை உண்டு.
அதேசமயம், 2002ம் ஆண்டு கடனீட்டுச் சொத்துக்களை சிரமைத்தல் மற்றும் கடனீட்டுச்
சொத்து மீதான உரிமை அமலாக்கச் சட்டத்தின் ஃமும் மற்றும் பிரிவு 13(12)ன் கீழ் அளிக்கப்பட்ட அதிகாரத்தின்படியும், 2002ம் வருடத்திய
கடனீட்டுச் சொத்து மீதான உரிமை அமலாக்கச் சட்டத்தின் ஃமும் மற்றும் பிரிவு 13(12)ன் கீழ் அளிக்கப்பட்ட அதிகாரத்தின்படியும், 2002ம் வருடத்திய
கடனீட்டுச் சொத்து மீதான உரிமை (அமலாக்க) விதிமுறைகளின் 3வது விதிமுறைக்கு இணங்க, கீழே கையொப்பமிட்டவர் சென்ட்ரம் ஹவுசிங்
கையளான்ஸ் லிமிடெட்டின் அங்கீகரிக்கப்பட்ட அதிகாரி ஆவார். கீழே குறிப்பிடப்பட்டுள்ள கடக்கதாரர் உத்தரவாததாரருக்கு, நிறுவனத்தின்
அங்கீகரிக்கப்பட்ட அதிகாரி கோரிக்கை அறிவிப்பு(கள்) அனுப்பி, குறிப்பிட்ட அறிவிப்பு பெறப்பட்ட நாளிலிருந்தா 60 நாட்களுக்குள்
அறிவிப்பில் குறிப்பிடப்பட்டுள்ள தொகையைத் திருப்பிச் செலுத்தத் அறுவாப்பல ஞரப்பட்பட்டுவள் லதுவைகைய தருப்பிச எலதுத்த கடையை மட்டிய விடிய விடிய

ஈடுபெற்ற சொத்துக்களை மீட்டுக்கொள்ள, கிடைக்கும் நேரத்தைப் பொறுத்தவரை, சட்டத்தின் பிரிவு 13ன் துணைப் பிரிவு (8)ன் விதிகளுக்கு இணங்க கால அவகாசம் உள்ளதால் கடன்தாரர்கள் அதை மீட்டுக்கொள்ள அழைப்பு வி டுக்கப்படுகிறது.

வ. கடன்தாரர்/ உடன் கடன்தாரர்/ எண். உத்தரவாததாரர் பெயர்/ கடன் கணக்கு எண்/கிளை	ஈடுபெற்ற ஆஸ்திகள் விவரம் (அசையா சொத்து)	கோரிக்கை அறிவிப்பு தேதி & மொத்த நிலுவைத் தொகை (ரூ.)	சுவாதீனத் தேதி
1 திருமதி. அமுதா, W/o. தேவராஜ், திரு. தேவராஜ் D/o. துரைகபாமி மற்றும் திரு. விநாயக், S/o. தேவராஜ் கடன் திட்ட எண்: TPT08010100619 கடன் கணக்கு எண். TPTTP0000171	அசையா சொத்தின் சிறு துண்டுகளும் அதன் பகுதிகளும் நிலம் மற்றும் கட்டிடம் மற்றும் அதன் உரிமைகளும். திருப்பத்தூர் மாவட்டம், திருப்பத்தூர் தாலுக்கா, திருப்பத்தூர் தாலுக்கா, திருப்பத்தூர் தாலுக்கா, திருப்பத்தூர் தாலுக்கா, திருப்பத்தூர் தாணைப் பதிவு மாவட்டம், திருப்பத்தூர் ஊராட்சி ஒன்றிய எல்லை, ஏ.கே. மோட்டுர் கிராமம், நத்தம் ச. எண். 445, புதிய துணைப் பிரிவு சர்வே எண். 615/22ல் உள்ள 45 சதூர மீட்டர் (அல்லது) ஹெக். 0.00.4, மதிப்பீடு ஆர்எஸ்.2.00 தரிசு திலம் மற்றும் நத்தம் சர்வே எண். 445. இந்தப் புதிய துணைப் பிரிவில் ச. எண். 615/24ல் 53 சதூர மீட்டர் (அல்லது) ஹெக்டேர். 0.00.5 விஸ்தீரணம் 615/24ல் 53 சதூர மீட்டர் (அல்லது) ஹெக்டேர். 0.00.5 விஸ்தீரணம் நலைட்டிர் திலம் மற்றும் அதன் எல்லைகள் 6 தெர்கு சாலை, நிலம் திருமதி, சின்னத்தாய், W/O. திருகின்ன நாராயணனுக்கு சொந்தமானது, வடக்கு: தெரு, கிழக்கு: எல்வாய், நிலம் திருமதி, சின்னத்தாய்க்கு சொந்தமானது, மற்கே: தெரு. இதன் மத்தியில் தக்கு 1 விஸ்தீரணம் : கிழக்கிலிருந்து மேற்காக வடக்குப் பக்கத்தில்: 44 ¼ அடி, தெற்கிலிருந்து மேற்காக தெரும்ப் பக்கத்தில்: 44 ¼ அடி, தெற்கிலிருந்து வடக்கு இருபுறமும்: 20 ½ அடி, மொத்தம் 871 ¼ சதுர அடி நிலம். தக்கு 2 விஸ்தீரணம் (வடகிழக்கு மூலை): கிழக்கிலிருந்து மேற்காக இருபுறமும்: 16 அடி, தெற்கிலிருந்து வடக்காக இருபுறமும்: 16 அடி, தெற்கிலிருந்து வடக்காக இருபுறமும்: 10 அடி, மெந்ததம் 232 சதூர அடி நிலம். தக்கு 1 மற்றும் தக்கு 2 ஆகிய இரண்டையும் சேர்த்து மொத்தம் மற்றும் அனைத்து உரிமைகளும் உள்ளன. இந்தச் சொத்து புதிய துணைப் பிரிவு சர்வே எண். 615/22த் கீழ் வருகிறது. இதன் பரப்படி 45 சதுர மீட்டர், மதிப்பீடு ஆர்எஸ். 2.00. 2. சர்வே என். 615/24, 53 சதுர மீட்டர், மதிப்பீடு ஆர்எஸ். 2.00. 2. சார்வ	16/06/2025 ஞ.9,23,102/- (ரூபாய் ஒன்பது லட்சத்து இருபத்து மூவாயிரத்து நூற்று இரண்டு மட்டும்)	24/09/2025

ஒப்பம்/- அங்கீகரிக்கப்பட்ட அதிகாரி, சென்ட்ரம் ஹவுசிங் பைனான்ஸ் லிமிடெட்

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PUBLIC ANNOUNCEMENT





EXATO TECHNOLOGIES LIMITED

Our Company was originally incorporated as 'Exato Technologies (OPC) Private Limited' as a one person private limited company under the Companies Act, 2013 at Delhi, pursuant to a certificate of incorporation dated May 18, 2016, issued by the Central Registration Centre. Subsequently, name of our Company was changed from 'Exato Technologies (OPC) Private Limited' to 'Exato Technologies Private Limited', upon its conversion from OPC to Private Limited Company, pursuant to a resolution passed by the members of our Company on December 07, 2017 and a fresh certificate of incorporation dated January 05, 2018 was issued by the Registrar of Companies, Delhi. Thereafter, the name of our Company was further changed from 'Exato Technologies Private Limited' to 'Exato Technologies Limited', upon its conversion from Private Limited Company to Public Limited company, pursuant to a resolution passed by the members of our Company on June 17, 2025 and a fresh certificate of incorporation dated July 31, 2025, was issued by the Registrar of Companies, Central Registration Centre. The Corporate identification number of our company is U74999UP2016PLC228280. For further details, please refer to the chapter titled "History and Certain Corporate Matters" on page 171 of this Draft Red Herring Prospectus.

Registered Office: A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301 Telephone: +91 9810430894; E-mail: compliance@exato.ai: Website: https://www.exato.ai/

Contact Person: Ms. Geeta Jain, Company Secretary & Compliance Officer;

OUR PROMOTERS: MR. APPUORV K SINHA AND MRS. SWATI SINHA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE")."

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 28.50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF EXATO TECHNOLOGIES LIMITED (THE "COMPANY" OR "EXATO" OR "ISSUER") AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹[•] LAKHS ("PUBLIC OFFER") COMPRISING A FRESH ISSUE OF UPTO 24,50,000 EQUITY SHARES AGGREGATING TO ₹[•] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 4,00,000 EQUITY SHARES BY MR. APPUORV K SINHA ("THE PROMOTER SELLING SHAREHOLDER") AGGREGATING TO ₹ [•] LAKH OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[+] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [+] % AND [+] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [+] EDITION OF [+] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [+] EDITION OF [+] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER (AS HINDI BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional working days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Offer Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholders in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 267 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated. March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated September 27, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filling by hosting it on the website of the BSE at https://www.bseindia.com/ and the website of the Company at https://www.exato.ai/ and at the website of BRLM i.e. GYR Capital Advisors Private Limited at https://gyrcapitaladvisors.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 34 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filled with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital" Structure* beginning on page 74 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Corporate Matters" beginning on page 171 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS

Capital Advisors

GYR CAPITAL ADVISORS PRIVATE LIMITED CIN: U67200GJ2017PTC096908 SEBI Registration Number: INM000012810 Address: 428, Gala Empire, Near JB Tower, Drive in Road Thaltej, Ahmedabad -380 054, Gujarat, India.

Telephone No: +91 87775 64648 Website: www.gyrcapitaladvisors.com Email ID: exato.jpo@gyrcapitaladvisors.com

Investor Grievance Email: investors@gyrcapitaladvisors.com Contact Person: Mr. Mohit Baid/ Mrs. Neelam Gurbaxani

REGISTRAR TO THE ISSUE KFIN TECHNOLOGIES LIMITED

CIN: L72400MH2017PLC444072 SEBI Registration Number: INR000000221 Address: Selenium Tower-B, Plot 31 & 32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana

Telephone: +91 40 6716 2222 E-mail id: exato.ipo@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Address: A-33, 02nd Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 20130 Tel.: +919810430894

E-mail: compliance@exato.ai Website: https://www.exato.ai/

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Contact Person: Mr. M Murali Krishna All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

FOR EXATO TECHNOLOGIES LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

PLACE: Uttar Pradesh DATE: September 30, 2025

GEETA JAIN. COMPANY SECRETARY AND COMPLIANCE OFFICER

♦ FINANCIAL EXPRESS

Disclaimer: Exato Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on September 27, 2025. The Draft Red Herring Prospectus is available on the website of BSE SME at https://www.bseindia.com/ and is available on the websites of the BRLM at https://gyrcapitaladvisors.com/offer-documents/ and also on the website of the Company https://www.exato.ai/ Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 34 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

IN BUSINESS THE LATEST TRENDS IN

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code to view the DRHP)

Our Company was incorporated as "Bonbloc Technologies Private Limited" under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated August 11, 2020, issued by the Registrar of Companies, Central Registration Centre ("RoC"). Upon conversion of our Company from a private company to a public company, pursuant to a resolution passed in a meeting of our Board held on June 2, 2025 and of our Shareholders held on June 13, 2025, the name of our Company was changed to "Bonbloc Technologies Limited" and a certificate of incorporation consequent upon conversion to public limited company was issued by the RoC on June 19, 2025. For further details, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 232 of the Draft Red Herring Prospectus dated September 28, 2025

BONBLOC TECHNOLOGIES LIMITED

Corporate Identity Number: U62091TN2020PLC137054

Registered and Corporate Office: RR Tower IV, T.V.K. Industrial Estate, Guindy Industrial Estate, Chennai, Chennai City Corporation, Tamil Nadu - 600 032, India Contact Person: Nageswaran V, Company Secretary and Compliance Officer; Telephone: +91 9360905304; E-mail: cs@bonbloc.com; Website: www.bonbloc.com;

PROMOTERS OF OUR COMPANY: DURAI APPADURAI, SOURIRAJAN AND BONBLOC INC.

INITIAL PUBLIC OFFERING OF UP TO [...] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BONBLOC TECHNOLOGIES LIMITED ("OUR COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[...] PER EQUITY SHARE OF FACE VALUE OF ₹1 (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹2,300.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 30,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹[•] MILLION BY BONBLOC INC. ("PROMOTER SELLING SHAREHOLDER", AND SUCH OFFER OF EQUITY SHARES OF ₹1 EACH BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A FURTHER ISSUE OF EQUITY SHARES, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [.] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] EDITIONS OF [.] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and

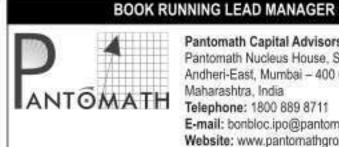
The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations, The Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors. ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (the "Non-Institutional Investors") out of which (a) one-third of such Non-Institutional portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such Non-Institutional portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed Non-Institutional portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. The allocation to each Non-Institutional Investor shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations. Further not more than 10% of the Offer shall be available for allocation to RIIs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 378 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations; to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated September 28, 2025, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.bonbloc.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary, Compliance Officer of our Company and/or the BRLM in relation to the Issue on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹1 each have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 70 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 232 of the DRHP.



Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki-Vihar Road, Andheri-East, Mumbai - 400 072,

Maharashtra, India Telephone: 1800 889 8711 E-mail: bonbloc.ipo@pantomathgroup.com Website: www.pantomathgroup.com Contact Person: Amit Maheshwari Investor Grievance ID: investors@pantomathgroup.com

SEBI Registration No.: INM000012110

KFin Technologies Limited

REGISTRAR TO THE ISSUE

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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For BONBLOC TECHNOLOGIES LIMITED On behalf of the Board of Directors Nageswaran V

Company Secretary and Compliance Officer

Place: Chennai, Tamil Nadu Date: September 29, 2025

BONBLOC TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other

considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 28, 2025, with SEBI and the Stock Exchanges on September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.bonbloc.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 24 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in transactions exempt or not subject to the registration requirements of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with under the U.S. Securities Act Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

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